| Introductory sub-table (I)(a) |  |  |  |
| :---: | :---: | :---: | :---: |
| Name of the Company: Kalptaru Papers Limited |  |  |  |
| Scrip Code: 590036 |  |  |  |
| Name of the scrip: Kalpaper |  |  |  |
| Class of security: Equity |  |  |  |
| Quarter ended: 31-03-2012 |  |  |  |
|  |  |  |  |
| Partly paid-up shares:- | No. of partly paid-up shares | As a \% of total no. of partly paid-up shares | As a \% of total no. of shares of the company |
|  |  |  |  |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Held by public |  |  |  |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities: |  |  |  |
|  | No. of outstanding securities | As a \% of total no. of outstanding convertible securities | As a \% of total no. of shares of the company, assuming full conversion of the convertible securities |
|  |  |  |  |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
|  |  | $!$ |  |
| Total - E | 0 | 0 | 0 |
| Warrants:- |  |  |  |
|  | No. of warrants | As a \% of total no. of warrants | As a \% of total no. of shares of the company, assuming full conversion of warrants |
|  |  |  |  |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
|  |  |  |  |
| Total - F | 0 | 0 | 0 |
|  |  |  |  |
| Total patd-up capital of the company, assuming full conversion of warrants and convertible securities | 4468120 |  | 100.00 |


| Statement Showing Shareholding Pattern |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Table (1)(a) . |  |  |  |  |  |  |  |  |
| Category code | Category of Shareholder | Number of <br> Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |  | Shares Pledged or otherwise encumbered |  |
|  |  |  |  |  | As a percentage $\text { of }(A+B)^{1}$ | As a percentage of $(A+B+C)$ | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | $(\mathrm{IX})=(\mathrm{VIII}) /(\mathrm{IV}) * 100$ |
| (A) | Shareholding of Promoter and Promoter Group ${ }^{2}$ |  |  |  |  |  |  |  |
| 1 | Indian |  |  |  |  |  |  |  |
| (a) | Individuals/ Hindu Undivided Family | 12 | 1358336 | 1358336 | 30.40 | 30.40 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 2 | 1297350 | 1297350 | 29.04 | 29.04 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
|  |  |  |  |  |  |  |  |  |
|  | Sub Total(A)(1) | 14 | 2655686 | 2655686 | 59.44 | 59.44 | 0 | 0.00 |
|  |  |  |  |  |  |  |  |  |
| 2 | Foreign |  |  |  |  |  |  |  |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
|  |  |  | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
|  | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
|  | - |  |  |  |  |  |  |  |
|  | Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$ | 14 | 2655686 | $\overbrace{}^{2655686}$ | 59.44 | 59.44 | 0 | 0.00 |
|  | (A) |  |  | $\rightarrow \mid$ |  |  |  |  |

## KALPTARU PAPERS LIMITED



KALPTARU PAPERS LIMITED

| Statement Showing Shareholding Pattern |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Table (I)(a) |  |  |  |  |  |  |  |  |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |  | Shares Pledged or otherwise encumbered |  |
|  |  |  |  |  | As a percentage $o f(A+B)^{1}$ | As a percentage of $(A+B+C)$ | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | $(\mathrm{IX})=(\mathrm{VIII}) /(\mathrm{IV})^{*} 100$ |
|  |  |  |  |  |  |  |  |  |
| (B) | Total Public Shareholding $(B)=(B)(1)+(B)(2)$ | 2264 | 1812434 | 1662734 | 40.56 | 40.56 |  |  |
|  |  |  |  |  |  |  |  |  |
|  | TOTAL (A)+(B) | 2278 | 4468120 | 4318420 | 100.00 | 100.00 |  |  |
|  |  |  |  |  |  |  |  |  |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued |  |  |  |  |  | . |  |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
|  | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
|  |  |  |  |  |  |  |  |  |
|  | GRAND TOTAL $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ | UPAC 2278 | 4468120 | 4318420 | 100.00 | 100.00 | 0 | 0.00 |

(l)(b) Statement showing holding of securities finclnding shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| $\begin{aligned} & \text { Sr. } \\ & \text { No. } \end{aligned}$ | Name of the shareholder | Details of Shares held |  | Encumbered shares (*) |  |  | Details of warrants |  | Details of convertible securities |  | Total shares <br> (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Number of shares held | As a \% of grand total (A) $+(B)+(C)$ | No. | As a percentage | As a \% of grand total (A) $+(B)+(C)$ of sub-clause (I)(a) | $\begin{array}{\|c} \text { Number } \\ \text { of } \\ \text { warrants } \\ \text { held } \end{array}$ | $\begin{array}{\|c} \hline \text { As a } \% \\ \text { total } \\ \text { number } \\ \text { of } \\ \text { warrants } \\ \text { of the } \\ \text { same } \\ \text { class } \end{array}$ | Number <br> of <br> converti <br> ble <br> securities <br> held | As a \% total number of converti ble securities of the same class |  |
| (I) | (II) | (III) | (IV) | (V) | $(\mathrm{V})=(\mathrm{V}) /(\mathrm{III}) * 100$ | (VII) | (VIII) | (IX) | ( ${ }^{\text {) }}$ | (XI) | (XII) |
| 1 | N. N. PAPERS PVT. LTD. | 750700 | 16.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | KALPTARU FINCAP LIMITED | 546650 | 12.23 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | JAI KISHAN GUPTA | 420670 | 9.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | NAVEEN JAI KISHAN GUPTA | 311820 | 6.98 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | USHA GUPTA | 209920 | 4.70 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | SAVITA GUPTA | 138264 | 3.09 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | RUBI GUPTA | 85100 | 1.90 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | RUBY RAJENDRA PATAWARI | 378 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | JAI KISHAN GUPTA ARPIT GUPTA HUF | 77050 | 1.72 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0,00 | 0.00 |
| 10 | JAI KISHAN GUPTA NAVIN GUPTA HUF | 44850 | 1.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| I1 | ARPIT GUPTA | 29134 | 0.65 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 12 | JAIKISHAN \& SONS HUF | 15600 | 0.35 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 13 | NIMIT NAVEEN GUPTA. | 13000 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 14 | NAVEEN GUPTA HUF | 12550 | 0.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL |  | 2655686 | 59.44 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulatlon 28(3) of the SAST Regulations, 2011
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons
belonging to the category "Public" and holding more than $1 \%$ of the total number of shares

| $\begin{aligned} & \text { Sr. } \\ & \text { No. } \end{aligned}$ | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) $+(\mathrm{C})$ indicated in Statement at para (I)(a) above\} | Details o <br> Number of <br> warrants held | f warrants <br> As a \% <br> total <br> number of <br> warrants <br> of <br> the same <br> class | Details of secu <br> Number of convertibl e securities held | convertible rities <br> \% w.r.t total number of convertible securities of the same class | Total shares <br> (including <br> underlying <br> shares <br> assuming full <br> conversion of <br> warrants and <br> convertible <br> securities) <br> as a \% of diluted <br> share <br> capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | AJAY GOENKA | 67122 | 1.50 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | KALPEN R SHAH HUF | 63503 | 1.42 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | HEMANG OMPRAKASH MEHTA | 58000 | 1.30 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | PAWAN GUPTA | 46000 | 1.03 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOT |  | 234625 | 5.25 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than $5 \%$ of the total number of shares of the company

| Sr. <br> No. | Name(s) of the shareholder(s) and tlie Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares \{i.e., Grand Total $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ indicated in Statement at para (I)(a) above\} | Details <br> Number <br> of warrants | f warrants <br> As a \% total number of warrants of the same class | Details of secu <br> Number of convertible securities held | convertible ities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a $\%$ of diluted share capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Nil | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOT |  | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(l)(d) Statement showing details of locked-in shares

| $\begin{aligned} & \hline \text { Sr. } \\ & \text { No. } \end{aligned}$ | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of sharcs \{i.e., Grand Total $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ indicated in Statement at para (I)(a) above\} |
| :---: | :---: | :---: | :---: |
| 1 | Nil | 0 | 0.00 |
| TOTAL |  | 0 | UP 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. <br> No. | Type of outstanding DR <br> (ADRs, GDRs, SDRs, <br> etc.) | Number of outstanding <br> DRs | Number of shares <br> underlying outstanding <br> DRs | Shares underlying outstanding DRs as a <br> percentage of total number of shares <br> (i.e., Grand Total (A)+(B)+(C) indicated <br> in Statement at para (I)(a) above |
| :---: | :--- | :--- | :--- | :--- | :--- |
| 1 | Nil | 0 | 0 |  |
| TOTAL |  | 0 | 0.00 |  |

## KALPTARU PAPERS LIMITED

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held
by "promoter/promoter group" are in excess of $1 \%$ of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares \{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above\} |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Nil | 0 | 0 | 0.00 |
|  |  |  |  |  |
| TOTAL |  | 0 | 0 | 0.00 |

